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PRESS RELEASE

OLDTOWN BERHAD

**INITIAL PUBLIC OFFERING OF 96,394,000 ORDINARY SHARES
COMPRISING PUBLIC ISSUE OF 63,394,000 NEW ORDINARY
SHARES AND OFFER FOR SALE OF 33,000,000 ORDINARY
SHARES OF RM1.00 EACH AT AN ISSUE / OFFER PRICE OF
RM1.25 PER ORDINARY SHARE PAYABLE IN FULL ON
APPLICATION PURSUANT TO ITS LISTING ON THE MAIN MARKET
OF BURSA MALAYSIA SECURITIES BERHAD**

MIH is pleased to announce that Oldtown Berhad's ("Oldtown") Public Issue of which 10,000,000 shares were made available for application by the Malaysian Public has been oversubscribed and balloting of successful applications was conducted this afternoon. In addition, the Placement Agent has also confirmed that 45,144,000 shares reserved for private placement to identified investors have been placed out.

The Public Issue / Offer For Sale of Oldtown involves 10,000,000 shares made available for application by the Malaysian public, of which 50% will be set aside for Bumiputera individuals, companies, societies, co-operatives and institutions; 5,000,000 shares made available for application by the eligible Directors, employees and business associates of the Group; 36,250,000 shares will be reserved for Bumiputera investors approved by the Ministry of International Trade and Industry (MITI); and 45,144,000 shares made available for application by way of private placement to identified investors.

A total of 9,366 applications for 117,642,100 shares were received from the Malaysian Public for a total of 10,000,000 shares available for public subscription, which represents an oversubscription rate of 10.76 times.

5,000,000 shares have been set aside for allotment under the Bumiputera category which represents 50% of the shares offered for public subscription while the balance of 5,000,000 shares were allotted under the Public category. In addition, 2,350,000 shares initially set aside for the Bumiputera investors approved by MITI were made available to the Bumiputera public. A total of 2,108 applications for 23,186,400 shares were received for the Bumiputera category which represents an oversubscription of 3.64 times while under the Public category 7,258 applications for 94,455,700 shares were received for an oversubscription of 17.89 times.

All Notices of Allotment for these shares will be mailed to successful applicants on or before July 12, 2011.

The Principal Adviser, Managing Underwriter, Joint Underwriter and Joint Placement Agent for the Public Issue / Offer For Sale is AmlInvestment Bank Berhad whilst the other Joint Underwriter and Joint Placement Agent is CIMB Investment Bank Berhad.

July 1, 2011

OLDTOWN BERHAD

BASIS OF ALLOTMENT

PUBLIC CATEGORY 5,000,000 ORDINARY SHARES

JULY 01, 2011

DENOMINATION FROM TO	TOTAL NO. OF APPLICATIONS RECEIVED	NO OF SUCCESSFUL APPLICATIONS	% CHANCE	SHARES/SUCCESSFUL APPLICANT	NO. OF APPLICANT	TOTAL NO. OF SHARES ALLOTTED	% SHARES ALLOTTED
100 - 200	57	1	1.75	100	100	100	0.01
300 - 900	92	3	3.26	300	300	900	0.02
1,000 - 1,900	1,031	103	9.99	1,000	1,000	103,000	2.06
2,000 - 2,900	691	70	10.13	2,000	2,000	140,000	2.80
3,000 - 3,900	509	60	11.79	3,000	3,000	180,000	3.60
4,000 - 5,900	807	100	12.39	4,000	4,000	400,000	8.00
6,000 - 10,900	1,406	190	13.51	5,000	5,000	950,000	19.00
11,000 - 19,900	1,253	182	14.53	6,000	6,000	1,092,000	21.83
20,000 - 49,900	1,018	155	15.23	8,000	8,000	1,240,000	24.80
50,000 - 99,900	248	40	16.13	10,000	10,000	400,000	8.00
100,000 - 199,900	109	19	17.43	12,000	12,000	228,000	4.56
200,000 - 499,900	21	7	33.33	14,000	14,000	98,000	1.96
500,000 - 999,900	12	6	50.00	16,000	16,000	96,000	1.92
1,000,000 - ABOVE	4	4	100.00	18,000	18,000	72,000	1.44
	<u>7,258</u>	<u>940</u>				<u>5,000,000</u>	<u>100.00</u>

OLDTOWN BERHAD
BASIS OF ALLOTMENT
BUMIPUTERA CATEGORY 7,500,000 ORDINARY SHARES
JULY 01, 2011

DENOMINATION FROM TO	TOTAL NO. OF APPLICATIONS RECEIVED	NO. OF SUCCESSFUL APPLICATIONS	% CHANCE	SHARES/SUCCESSFUL APPLICANT	NO. OF APPLICANT	TOTAL NO. OF SHARES ALLOTTED	% SHARES ALLOTTED
100	23	23	100.00	100	100	2,300	0.03
200	12	12	100.00	100	100	1,200	0.02
300	5	5	100.00	300	300	1,500	0.02
400	7	7	100.00	300	300	2,100	0.03
500	18	18	100.00	300	300	5,700	0.08
600	4	4	100.00	300	300	1,200	0.02
700	2	2	100.00	300	300	600	0.01
800	6	6	100.00	300	300	2,700	0.04
900	1	1	100.00	300	300	300	0.01
1,000	393	393	100.00	1,000	1,000	393,000	5.35
1,100	7	7	100.00	1,000	1,000	7,000	0.10
1,200	4	4	100.00	1,000	1,000	4,000	0.05
1,500	4	4	100.00	1,000	1,000	4,000	0.05
1,800	3	3	100.00	1,000	1,000	3,000	0.04
2,000	157	167	100.00	1,000	1,000	157,000	2.14
2,100	2	2	100.00	1,000	1,000	2,000	0.03
2,300	1	1	100.00	1,000	1,000	1,000	0.01
2,500	6	6	100.00	1,000	1,000	6,000	0.08
2,700	1	1	100.00	1,000	1,000	1,000	0.01
2,800	1	1	100.00	1,000	1,000	1,000	0.01
3,000	140	140	100.00	2,000	2,000	280,000	3.60
3,200	2	2	100.00	2,000	2,000	4,000	0.05
3,500	1	1	100.00	2,000	2,000	2,000	0.03
3,800	2	2	100.00	2,000	2,000	4,000	0.05
4,000	83	83	100.00	3,000	3,000	249,000	3.39
4,100	2	2	100.00	3,000	3,000	6,000	0.08
4,200	1	1	100.00	3,000	3,000	3,000	0.04
5,000	108	108	100.00	3,000	3,000	318,000	4.33
5,200	1	1	100.00	3,000	3,000	3,000	0.04
5,300	1	1	100.00	3,000	3,000	3,000	0.04
5,400	1	1	100.00	3,000	3,000	3,000	0.04
6,600	1	1	100.00	3,000	3,000	3,000	0.04
6,800	238	238	100.00	4,000	4,000	944,000	12.84
6,900	1	1	100.00	4,000	4,000	4,000	0.05
7,000	12	12	100.00	4,000	4,000	48,000	0.65
8,000	27	27	100.00	4,000	4,000	108,000	1.47
8,500	2	2	100.00	4,000	4,000	8,000	0.11
8,800	1	1	100.00	4,000	4,000	4,000	0.05
9,000	2	2	100.00	4,000	4,000	8,000	0.11
9,300	1	1	100.00	4,000	4,000	4,000	0.05
10,000	119	119	100.00	4,000	4,000	476,000	6.48
10,100	2	2	100.00	4,000	4,000	8,000	0.11
11,000	308	308	100.00	5,000	5,000	1,530,000	20.81

12,000	13	13	100.00	6,000	66,000	0.88
13,000	2	2	100.00	6,000	10,000	0.14
14,100	1	1	100.00	5,000	5,000	0.07
14,500	2	2	100.00	5,000	10,000	0.14
16,000	15	15	100.00	5,000	75,000	1.02
16,000	6	6	100.00	5,000	30,000	0.41
18,500	1	1	100.00	5,000	5,000	0.07
18,800	1	1	100.00	5,000	5,000	0.07
18,000	2	2	100.00	5,000	10,000	0.14
20,000	149	149	100.00	6,000	884,000	12.15
20,100	3	3	100.00	6,000	18,000	0.24
21,000	39	39	100.00	6,000	234,000	3.18
22,000	1	1	100.00	6,000	6,000	0.08
24,000	2	2	100.00	6,000	12,000	0.16
24,300	1	1	100.00	6,000	6,000	0.08
25,000	8	8	100.00	6,000	36,000	0.49
26,100	2	2	100.00	6,000	12,000	0.16
27,000	3	3	100.00	6,000	18,000	0.24
28,000	1	1	100.00	6,000	6,000	0.08
30,000	10	10	100.00	6,000	60,000	0.82
31,000	5	5	100.00	7,000	35,000	0.47
32,000	3	3	100.00	7,000	21,000	0.28
33,000	2	2	100.00	7,000	14,000	0.19
34,000	1	1	100.00	7,000	7,000	0.10
35,000	1	1	100.00	7,000	7,000	0.10
36,000	2	2	100.00	7,000	14,000	0.19
37,000	1	1	100.00	7,000	7,000	0.10
40,000	7	7	100.00	7,000	48,000	0.70
42,000	1	1	100.00	7,000	7,000	0.10
48,000	1	1	100.00	7,000	7,000	0.10
50,000	40	40	100.00	8,000	320,000	4.35
50,100	2	2	100.00	8,000	16,000	0.22
60,200	1	1	100.00	8,000	6,000	0.11
61,000	8	8	100.00	8,000	64,000	0.87
62,000	18	18	100.00	8,000	144,000	1.95
55,000	3	3	100.00	8,000	24,000	0.33
78,000	1	1	100.00	8,000	6,000	0.11
80,000	3	3	100.00	8,000	24,000	0.33
81,000	1	1	100.00	8,000	8,000	0.11
90,000	1	1	100.00	10,000	10,000	0.14
100,000	23	23	100.00	11,000	253,000	3.43
101,000	2	2	100.00	12,000	24,000	0.33
103,000	2	2	100.00	12,000	24,000	0.33
104,400	1	1	100.00	12,000	12,000	0.16
120,000	1	1	100.00	12,000	12,000	0.16
162,000	1	1	100.00	12,000	12,000	0.16
200,000	1	1	100.00	13,000	13,000	0.18
200,100	1	1	100.00	13,000	13,000	0.18

206,800	1	1	100.00	14,000	0.19
320,000	1	1	100.00	20,000	0.28
600,000	1	1	100.00	25,400	0.35
<u>2,108</u>		<u>2,108</u>		<u>7,290,000</u>	<u>100.00</u>